

## ADULT MEDICAL INFORMATION FORM

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Physician Being Seen: \_\_\_\_\_ Date of Appointment: \_\_\_\_\_

Reason for Visit: \_\_\_\_\_

Primary Care Provider (PCP): \_\_\_\_\_

PCP Clinic/Location: \_\_\_\_\_

Referring Physician: \_\_\_\_\_

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Preferred Pharmacy (Name & City): \_\_\_\_\_

Medication Allergies: \_\_\_\_\_

Food Allergies: \_\_\_\_\_

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### SOCIAL HISTORY

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Other: \_\_\_\_\_

Children:  Yes  No Number of Sons: \_\_\_\_\_ Number of Daughters: \_\_\_\_\_

Do you use tobacco?  Yes  No  Formerly Type of tobacco used: \_\_\_\_\_

Packs Per Day: \_\_\_\_\_ Years Smoked: \_\_\_\_\_ Year Quit: \_\_\_\_\_

Do you vape or use smokeless tobacco?  Yes, currently  Have, but quit  Never

Do you drink alcohol?  Yes  No  Formerly Type: \_\_\_\_\_

How many drinks per week? \_\_\_\_\_

Do you have history of illicit/street drug use?  Yes  No Type: \_\_\_\_\_

Do you have a history of prescription drug abuse?  Yes  No Type: \_\_\_\_\_

## ADULT MEDICAL INFORMATION FORM

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### PAST SURGICAL HISTORY (PLEASE INDICATE YEAR)

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Angioplasty                  | <input type="checkbox"/> Gallbladder Removal | <input type="checkbox"/> Liver Biopsy                     |
| <input type="checkbox"/> Angioplasty w/ Stent         | <input type="checkbox"/> Colectomy           | <input type="checkbox"/> Open Reduction Internal Fixation |
| <input type="checkbox"/> Appendectomy                 | <input type="checkbox"/> Colostomy           | <input type="checkbox"/> Pacemaker                        |
| <input type="checkbox"/> Arthroscopy Knee             | <input type="checkbox"/> Gastric Bypass      | <input type="checkbox"/> Small Bowel Resection            |
| <input type="checkbox"/> Back Surgery                 | <input type="checkbox"/> Hernia Repair       | <input type="checkbox"/> Thyroidectomy                    |
| <input type="checkbox"/> Coronary Artery Bypass Graft | <input type="checkbox"/> Hip Replacement     | <input type="checkbox"/> Parathyroidectomy                |
| <input type="checkbox"/> Carpal Tunnel Release        | <input type="checkbox"/> Knee Replacement    | <input type="checkbox"/> Tonsillectomy                    |
| <input type="checkbox"/> Cataract Extraction          | <input type="checkbox"/> LASIK               |   |

### FEMALE SURGICAL HISTORY

- |   |                                       |   |
|---|---------------------------------------|---|
| <input type="checkbox"/> Augmentation Mammoplasty | <input type="checkbox"/> D&C          | <input type="checkbox"/> Reduction Mammoplasty          |
| <input type="checkbox"/> Bilateral Tubal Ligation | <input type="checkbox"/> Hysterectomy | <input type="checkbox"/> Total Hysterectomy             |
| <input type="checkbox"/> Breast Biopsy            | <input type="checkbox"/> Mastectomy   | <input type="checkbox"/> Bilateral Salpingo-Oophrectomy |
| <input type="checkbox"/> Cesarean Section         | <input type="checkbox"/> Myomectomy   | <input type="checkbox"/> Vaginal Hysterectomy           |

### MALE SURGICAL HISTORY

- |  |                               |                                    |
|--|-------------------------------|------------------------------------|
| <input type="checkbox"/> Prostate Biopsy | <input type="checkbox"/> TURP | <input type="checkbox"/> Vasectomy |
|--|-------------------------------|------------------------------------|

**OTHER SURGERIES NOT LISTED:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## ADULT MEDICAL INFORMATION FORM

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### MEDICAL HISTORY

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Alcohol Dependence        | <input type="checkbox"/> Depression           | <input type="checkbox"/> Irritable Bowel Syndrome    |
| <input type="checkbox"/> Allergies                 | <input type="checkbox"/> Diabetes Type I      | <input type="checkbox"/> Kidney Stones               |
| <input type="checkbox"/> Anemia                    | <input type="checkbox"/> Diabetes Type II     | <input type="checkbox"/> Kidney Failure              |
| <input type="checkbox"/> Angina                    | <input type="checkbox"/> Diarrhea             | <input type="checkbox"/> Liver Disease               |
| <input type="checkbox"/> Anxiety                   | <input type="checkbox"/> Disc Degeneration    | <input type="checkbox"/> Low Blood Pressure          |
| <input type="checkbox"/> Arthritis                 | <input type="checkbox"/> Emphysema            | <input type="checkbox"/> Migraines                   |
| <input type="checkbox"/> Asthma                    | <input type="checkbox"/> Esophageal Reflux    | <input type="checkbox"/> Obesity                     |
| <input type="checkbox"/> Bleeds Easily             | <input type="checkbox"/> Gallbladder Stones   | <input type="checkbox"/> Osteoarthritis              |
| <input type="checkbox"/> Known Bleeding Disorder   | <input type="checkbox"/> Gestational Diabetes | <input type="checkbox"/> Osteoporosis                |
| <input type="checkbox"/> Blood Clots               | <input type="checkbox"/> Goiter               | <input type="checkbox"/> Palpitations                |
| <input type="checkbox"/> Cancer                    | <input type="checkbox"/> Gout                 | <input type="checkbox"/> Peripheral Vascular Disease |
| <input type="checkbox"/> Chronic Blood Thinner Use | <input type="checkbox"/> Headaches            | <input type="checkbox"/> Radiation Treatment         |
| <input type="checkbox"/> Chronic Bronchitis        | <input type="checkbox"/> Heart Attack         | <input type="checkbox"/> Rheumatoid Arthritis        |
| <input type="checkbox"/> Chronic Fatigue Syndrome  | <input type="checkbox"/> Heart Disease        | <input type="checkbox"/> Tinnitus                    |
| <input type="checkbox"/> Chronic Hepatitis         | <input type="checkbox"/> Heart Failure        | <input type="checkbox"/> Sciatica                    |
| <input type="checkbox"/> Chronic Kidney Disease    | <input type="checkbox"/> Hepatitis            | <input type="checkbox"/> Seizures/Epilepsy           |
| <input type="checkbox"/> Chronic Neck Pain         | <input type="checkbox"/> High Blood Pressure  | <input type="checkbox"/> Sleep Apnea                 |
| <input type="checkbox"/> Chronic Sinusitis         | <input type="checkbox"/> High Cholesterol     | <input type="checkbox"/> Stomach Ulcers              |
| <input type="checkbox"/> Circulatory Disease       | <input type="checkbox"/> High Triglycerides   | <input type="checkbox"/> Stroke (CVA)                |
| <input type="checkbox"/> Colitis                   | <input type="checkbox"/> Hyperthyroidism      | <input type="checkbox"/> Thyroid Disease             |
| <input type="checkbox"/> Congestive Heart Failure  | <input type="checkbox"/> Hypothyroidism       | <input type="checkbox"/> Unexplained Weight Loss     |
| <input type="checkbox"/> COPD                      | <input type="checkbox"/> Insomnia             |  |
| <input type="checkbox"/> Crohn's Disease           | <input type="checkbox"/> Irregular Heartbeat  |  |

**OTHER SURGERIES NOT LISTED:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_





## MEDICAL QUESTIONNAIRE

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### HEALTHCARE DIRECTIVES

1. Do you have a living will?  Yes  No
2. Do you have a Durable Power of Attorney for Healthcare?  Yes  No

### ADMISSION SCREENINGS

1. Have you experienced unintended weight loss (more than 10 pounds) in the last 2 months?  Yes  No
2. Have you ever had the pneumococcal vaccination?  Yes  No
3. Have you had the influenza vaccine this season?  Yes  No
4. Have you had any recent decline in your mobility?  Yes  No
5. Have you had any recent changes in your ability to perform your activities of daily living (dressing, toileting, hygiene, bathing)?  Yes  No
6. Do you have a history of falls?  Yes  No
7. Do you use any assistive devices?  Yes  No  
If yes, please list: \_\_\_\_\_
8. Are you deaf or do you have difficulty hearing?  Yes  No
9. Are you blind or have difficulty seeing (even when wearing glasses)?  Yes  No
10. Do you have difficulty concentrating or remembering?  Yes  No
11. Do you have difficulty walking or climbing stairs?  Yes  No
12. Do you have difficulty dressing or bathing?  Yes  No
13. Do you have difficulty running errands alone?  Yes  No

### DEPRESSION QUESTIONS

1. Do you have little interest or pleasure in doing things?  
 Not at all  Several days  More than half days  Nearly everyday
2. Do you feel down, depressed, or hopeless?  
 Not at all  Several days  More than half days  Nearly everyday

## MEDICAL QUESTIONNAIRE

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### HOME CARE

#### 1. Current type of residence

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Home alone       | <input type="checkbox"/> Foster home     | <input type="checkbox"/> Nursing home             |
| <input type="checkbox"/> Home with family | <input type="checkbox"/> Group home      | <input type="checkbox"/> Skilled nursing facility |
| <input type="checkbox"/> Homeless         | <input type="checkbox"/> Assisted Living | <input type="checkbox"/> Other: _____             |

#### 2. Support Systems

- |   |   |                                       |
|---|---|---------------------------------------|
| <input type="checkbox"/> Spouse/significant other   | <input type="checkbox"/> Church                   | <input type="checkbox"/> Therapist    |
| <input type="checkbox"/> Parent                     | <input type="checkbox"/> Friends/neighbors        | <input type="checkbox"/> None         |
| <input type="checkbox"/> Children                   | <input type="checkbox"/> Homecare staff           | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Family members             | <input type="checkbox"/> Organized support groups | _____                                 |
| <input type="checkbox"/> Case manager/social worker | <input type="checkbox"/> Shelter                  |                                       |

#### 3. Current assistance at home

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> None                | <input type="checkbox"/> Educational support  | <input type="checkbox"/> Medications       |
| <input type="checkbox"/> Supervised settings | <input type="checkbox"/> Equipment  | <input type="checkbox"/> Respiratory care  |
| <input type="checkbox"/> Home health         | <input type="checkbox"/> Activities of daily living (bathing, dressing, toileting, hygiene, etc.) | <input type="checkbox"/> In-home caregiver |
| <input type="checkbox"/> Rehabilitation      |   |  |

4. Do you currently utilize home care services?  Yes  No

### HEALTH LITERACY

#### 1. How often do you have someone help you read health or medical material?

- Never  Occasionally  Sometimes  Often  Always

#### 2. How often do you have problems learning about your medical condition because of difficulty understanding written information?

- Never  Occasionally  Sometimes  Often  Always

#### 3. How often do you have a problem understanding what is told to you about your health or medical condition?

- Never  Occasionally  Sometimes  Often  Always

#### 4. How confident are you filling out health or medical forms by yourself?

- Extremely  Quite a bit  Somewhat  A little bit  Not at all

## MEDICAL QUESTIONNAIRE

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### EDUCATION

1. What learning and/or communication barriers do you have?

- |                                      |                                    |                                       |
|--------------------------------------|------------------------------------|---------------------------------------|
| <input type="checkbox"/> No barriers | <input type="checkbox"/> Hearing   | <input type="checkbox"/> Financial    |
| <input type="checkbox"/> Reading     | <input type="checkbox"/> Physical  | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Language    | <input type="checkbox"/> Emotional | _____                                 |
| <input type="checkbox"/> Visual      | <input type="checkbox"/> Cognitive | _____                                 |

2. What is your preferred language for educational material? \_\_\_\_\_

3. Would you like an interpreter for education and learning?  Yes  No

4. Are you ready to learn about your health plan and plan of care?  Yes  No

5. Do you have any cultural or religious beliefs that might impact your education and learning?

- Yes  No
- If Yes, \_\_\_\_\_

6. What is the best way for you to learn?

- |                                    |   |                                       |
|------------------------------------|---|---------------------------------------|
| <input type="checkbox"/> Listening | <input type="checkbox"/> Demonstration  | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Reading   | <input type="checkbox"/> Video/Pictures | _____                                 |



## REVIEW OF SYSTEMS

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

**PLEASE MARK WHETHER OR NOT YOU ARE EXPERIENCING ANY OF THE FOLLOWING SYMPTOMS.**

### CONSTITUTION

- All Negative
- Appetite Loss
- Fever
- Chills
- Weight Gain
- Weight Loss
- Malaise/Fatigue
- Diaphoresis (Excessive Sweating)
- Night Sweats

### SKIN All Negative

- Changes in Nail Beds
- Discoloration
- Dryness
- Flushing
- Rash
- Poor Wound Healing
- Itching
- Skin Cancer
- Suspicious Lesions
- Unusual Hair Distribution

### HEAD, EARS, NOSE, THROAT

- All Negative
- Headaches
- Hearing Loss
- Hoarseness
- Tinnitus (Ringing in Ears)
- Ear Pain
- Ear Discharge
- Nosebleeds
- Congestion
- Stridor (High Pitched Breath Sounds)
- Sore Throat
- Dizziness

### EYES All Negative

- Blurred Vision
- Double Vision
- Photophobia (Light Sensitivity)
- Eye Pain
- Eye Discharge
- Eye Redness
- Vision Loss-Left
- Vision Loss-Right
- Visual Disturbance
- Visual Halos

### CARDIOVASCULAR

- All Negative
- Chest Pain
- Cyanosis (Blue Discoloration)
- Dyspnea on Exertion (Shortness of Breath with Activity)
- Irregular Heartbeats
- Palpitations
- Orthopnea (Shortness of Breath While Lying Flat)
- Claudication (Inadequate Blood Flow)
- Near-Syncope (Almost Fainting)
- Syncope (Fainting)
- Leg Swelling
- PND (Shortness of Breath While Sleeping)

### PSYCHIATRIC All Negative

- Depression
- Anxiety
- Insomnia

### RESPIRATORY All Negative

- Cough
- Hemoptysis (Coughing Up Blood)
- Sputum Production
- Shortness of Breath
- Sleep Disturbances

### GASTROINTESTINAL

- All Negative
- Abdominal Bloating
- Heartburn
- Anorexia
- Bowel Habit Changes
- Bowel Incontinence
- Nausea
- Vomiting
- Hematemesis (Vomiting Blood)
- Abdominal Pain
- Diarrhea
- Constipation
- Hematochezia (Rectal Bleeding)
- Hemorrhoids
- Jaundice (Yellow Discoloration)
- Dysphagia (Difficulty Swallowing)
- Excessive Appetite
- Flatus (Gas)
- Blood in Stool
- Melena (Dark Stools)

**MORE QUESTIONS ON BACK SIDE >>**

## REVIEW OF SYSTEMS

### HEMATOLOGIC

- All Negative
  - Easy Bruising
  - Easy Bleeding
  - Lymphadenopathy (Swollen Lymph Nodes)

### ENDOCRINE

- All Negative
  - Heat Intolerance
  - Cold Intolerance
  - Hair Loss
  - Brittle Nails
  - Brittle Hair
  - Hirsutism (Unwanted Hair Growth)
  - Breast Discharge
  - Breast Lump

### GENITOURINARY

- All Negative
  - Bladder Incontinence
  - Decreased Libido
  - Dysuria (Painful Urination)
  - Genital Sore
  - Urinary Urgency
  - Urinary Hesitancy
  - Incomplete Emptying
  - Urinary Frequency
  - Nocturia (Excessive Nighttime Urination)
  - Hematuria (Bloody Urine)
  - Flank Pain
  - Menorrhagia (Heavy Menstrual Bleeding)
  - Missed Menses (Missed Period)
  - Non-Menstrual Bleeding
  - Pelvic Pain
  - Polyuria (Excessive Urination)
  - Urinary Retention

### MUSCULOSKELETAL

- All Negative
  - Arthritis
  - Myalgias (Pain in Muscles)
  - Neck Pain
  - Back Pain
  - Joint Pain
  - Joint Swelling
  - Muscle Cramps
  - Muscle Weakness
  - Stiffness
  - Falls
  - Gout